



GOOD MORNING

Have Good Trading Day

TUESDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	27395	+153	+0.57
NIFTY	8246	+45	+0.56

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	49.64	+0.77
HDFCBANK	50.30	-0.12
ICICIBK	11.48	+0.26
INFY	31.79	-0.03
TATAMOTOR	42.35	+2.37
WIPRO	11.58	-1.36

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-204.22
FIIs Index Future	548.28
FIIs Index Options	1253.30
FIIs Stock Future	-14.55
FIIs Stock Options	47.58
DII's Eq (Provisional)	360.38

CURRENCY

RBI RATE	29-DEC.-2014
RUPEE - \$	63.6539
EURO	77.6005
YEN 10	52.9000
GBP	99.1409

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	18038	-15	-0.09
NASDAQ	4806	+0.05	+0.00
NIKKEI	17610	-119	-0.68
HANG SENG	23631	-141	-0.59
SGX NIFTY	8327	+9	+0.11

WORLD COMMODITIES

FUTURE	U\$	CHANGES %
GOLD	1186.8	+4.9
SILVER	15.855	+0.076
CRUDE	53.69	+0.08
COPPER	2.8325	+0.0105
NATURAL GAS	3.169	-0.030

WORLD EVENTS

- **US:** CB Consumer Confidence
- **UK:** Nationwide HPI m/m

TOP STORY

- IVRCL hopes to cut debt by Rs 2500 crore via asset sale by March: ET
- Blue Star, Eureka Forbes collaborate to launch water coolers with in-built purification: BS. The partners eye Rs 150-200 crore from the collaboration
- IDBI Bank board approves sale of part or whole shareholding of 48 lakh shares in CARE
- Godrej Properties -Unit acquires 49 percent of paid-up share capital & entire debentures of Godrej Premium Builders
- SpiceJet in talks to raise Rs 400 crore bridge loan: FE
- Andhra Bank has recovered about Rs 200 crore NPAs in the last 3 months: BL
- R Systems buyback at maximum Rs 100/share
- Lanco Infratech board approves allotment of 5.46 crore shares at Rs 6.23/share to ICICI Bank as per CDR package



NIFTY CHART



MARKET COMMENTARY

Indian equity markets closed with significant gains in Monday's trade. The sentiments got support after Commerce and Industry Minister Nirmala Sitharaman stated that inflows of foreign direct investment into India rose by about 25% to \$17.35 billion in the April-October period of the current fiscal. Traders were seen piling positions in Metal, Realty and Auto stocks. For Today's trade Nifty likely to trade in the range between 8270 – 8310 in the upper side and 8210 – 8170 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8246	8210	8170	8140	8110	8270	8310	8340	8370



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
ASIANPAINTS	764.75	758	778	785	TRADING CALL
ADANI PORTS	295.55	292	302	309	TRADING CALL
TECHM	2615	2602	2640	2655	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
HCL-INSYS	52.35	51	55	57	TRADING CALL
ESCORTS	129.45	126	137	142	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
NIL				

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
REIAGROLTD	IFCI LTD.	SELL	6800000	1.1
SUBEX	AXIS BANK LIMITED	SELL	1361000	10.06
SURYAPHARM	IFCI LTD.	SELL	1387118	0.15

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ACC	1399.20	1393.50	1387.80	1401.75	1407.45	1415.70
AMBUJACEM	230.30	227.20	224.10	229.40	232.50	234.70
ASIANPAINT	757.55	737.83	718.12	748.57	768.28	779.02
AXISBANK	494.10	490.33	486.57	494.97	498.73	503.37
BAJAJ-AUTO	2484.80	2474.63	2464.47	2489.82	2499.98	2515.17
BANKBARODA	1068.40	1063.00	1057.60	1071.00	1076.40	1084.40
BHARTIARTL	351.20	347.65	344.10	353.55	357.10	363.00
BHEL	254.50	252.40	250.30	254.70	256.80	259.10
BPCL	647.10	639.10	631.10	650.40	658.40	669.70
CAIRN	239.20	236.98	234.77	240.72	242.93	246.67
CIPLA	622.85	616.83	610.82	624.62	630.63	638.42
COALINDIA	386.90	380.72	374.53	384.58	390.77	394.63
DLF	135.80	133.77	131.73	137.08	139.12	142.43
DRREDDY	3140.85	3129.23	3117.62	3146.72	3158.33	3175.82
GAIL	441.95	437.45	432.95	441.65	446.15	450.35
GRASIM	3420.20	3390.13	3360.07	3415.07	3445.13	3470.07
HCLTECH	1580.05	1570.90	1561.75	1579.20	1588.35	1596.65
HDFC	1124.10	1116.90	1109.70	1123.45	1130.65	1137.20
HDFCBANK	951.70	948.00	944.30	952.00	955.70	959.70
HEROMOTOCO	3150.05	3113.45	3076.85	3133.55	3170.15	3190.25
HINDALCO	157.05	153.53	150.02	155.72	159.23	161.42
HINDUNILVR	758.85	752.92	746.98	758.08	764.02	769.18
ICICIBANK	349.15	346.80	344.45	350.75	353.10	357.05
IDFC	157.35	155.67	153.98	156.78	158.47	159.58
INDUSINDBK	783.70	779.87	776.03	785.88	789.72	795.73
INFY	1957.80	1949.27	1940.73	1961.03	1969.57	1981.33
ITC	369.85	367.42	364.98	369.43	371.87	373.88
JINDALSTEL	154.30	151.00	147.70	153.60	156.90	159.50
KOTAKBANK	1243.55	1236.60	1229.65	1248.30	1255.25	1266.95
LT	1490.30	1482.33	1474.37	1494.17	1502.13	1513.97
LUPIN	1432.50	1419.08	1405.67	1428.02	1441.43	1450.37
M&M	1251.60	1241.52	1231.43	1256.43	1266.52	1281.43
MARUTI	3347.20	3328.17	3309.13	3354.08	3373.12	3399.03
NMDC	143.50	141.70	139.90	144.00	145.80	148.10
NTPC	140.10	139.32	138.53	140.13	140.92	141.73
ONGC	346.90	344.40	341.90	347.95	350.45	354.00
PNB	219.50	217.53	215.57	221.02	222.98	226.47
POWERGRID	137.00	136.05	135.10	137.65	138.60	140.20
RELIANCE	897.00	889.62	882.23	894.33	901.72	906.43
SBIN	307.55	306.30	305.05	308.25	309.50	311.45
SSLT	215.30	210.53	205.77	213.97	218.73	222.17
SUNPHARMA	820.70	813.13	805.57	817.57	825.13	829.57
TATAMOTORS	495.05	487.47	479.88	492.73	500.32	505.58
TATAPOWER	81.40	80.88	80.37	81.77	82.28	83.17
TATASTEEL	404.10	398.55	393.00	404.55	410.10	416.10
TCS	2522.90	2507.62	2492.33	2522.28	2537.57	2552.23
TECHM	2589.75	2569.83	2549.92	2581.92	2601.83	2613.92
ULTRACEMCO	2645.40	2616.60	2587.80	2636.80	2665.60	2685.80
WIPRO	550.15	547.57	544.98	549.98	552.57	554.98
ZEEL	379.50	377.33	375.17	379.17	381.33	383.17



CORPORATE ACTION / BOARD MEETINGS

NSE Circular Ref.No.: 1184/2014:- Change in Name of the Company from A2Z Maintenance & Engineering Services Limited to A2Z INFRA ENGINEERING LIMITED. Symbol will change from A2ZMES to A2ZINFRA wef December31, 2014

NSE Circular Ref.No.: 1193/2014:- Face Value Split - Hathway Cable & Datacom Limited (HATHWAY)
from Rs.10 to Rs. 2 w.e.f. January 6, 2015

NSE Circular Ref. No : 098/2014:- Adjustment of Futures and Options contracts in the security BANKBARODA. The adjusted strike price shall be arrived at by dividing the old strike price by the adjustment factor i.e. 5. The revised market lot would be 1250 wef January 22, 2015

NSE Circular Ref.No.: 1195/2014:- Face Value Split - Minda Corporation Limited (MINDACORP) from Rs.10 to Rs 2 wef Jan 5, 2015

BOARD MEETINGS

[illegible]

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1157/\$1134 & Resistance = \$1207/\$1231.**
- **Crude oil range->\$58 to \$48.**
- **U.S. Stocks Fluctuate after S&P Rally as Energy Advances:** - U.S. stocks fluctuated, with the [Standard & Poor's 500 Index \(SPX\)](#) poised for a third straight yearly gain as equity gauges climbed past multiple milestones last week.
- **Iron-Ore Slump Fails to End Glut as Australia Mines Grow:** - The collapse in global iron-ore prices isn't chasing [Gina Rinehart](#) away from the red soil of Western [Australia](#) that made her a billionaire. Like producers in [Brazil](#) and some in [China](#), she can still profit from the metal.
- **Gold Declines with Silver as Dollar's Strength Curbs Demand:** - Gold fell on concern gains last week were exaggerated amid prospects for a stronger dollar and declining investor demand.
- **Copper near Four-Year Low amid Signs of Slowdown in China:** - Copper in [London](#) traded near a four-year low after Chinese industrial profits fell and before a manufacturing gauge for the country, the largest metals consumer. The London Metal Exchange resumed trading after the Christmas break.

TRENDS & OUTLOOK – DATE: 30- Dec - 2014

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	26330	26550	26910	27135	27420
SILVER (Mar)	34200	35550	36810	37700	38550

BASE METALS

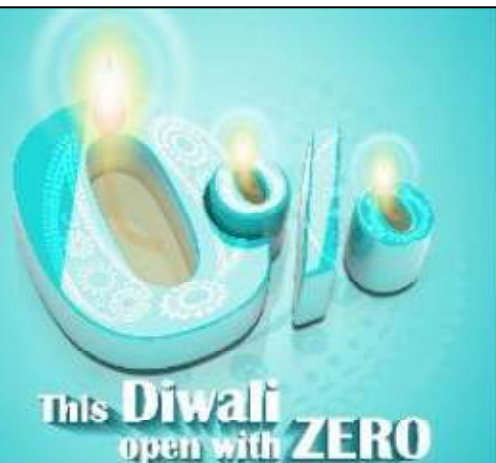
COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	392	396	402	407	411
ZINC (Dec)	131.20	133.45	136.55	139.30	141.55
LEAD (Dec)	111	113.20	116.10	118.20	120.15
NICKEL (Dec)	921	939	961	979	999

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Jan)	3225	3330	3470	3555	3636
NATURAL GAS (Jan)	190	195	201	209	214

DATE TALKS : TODAY'S ECONOMIC DATA :

S&P/CS Composite-20 HPI, CB Consumer Confidence.



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